STATE OF ILLINOIS SECRETARY OF STATE SECURITIES DEPARTMENT

IN THE MATTER OF: DAVID KLAHR

)File No. 0200520

ORDER OF PROHIBITION

TO THE RESPONDENT:

David Klahr

5960 W. Parker Rd.

Building #278, Suite 212

Plano, Texas 75093

WHEREAS, a Temporary Order of Prohibition was issued by the Secretary of State on May 12, 2003, prohibiting David Klahr from offering or selling securities in the State of Illinois until further order of the Secretary of State.

WHEREAS, pursuant to Section 11.F of the Illinois Securities Law of 1953 [815 ILCS 5/1 et seq.] (the "Act"), the failure to request a hearing within thirty days of the entry of the Temporary Order of Prohibition shall constitute a sufficient basis to make the Temporary Order final.

WHEREAS, David Klahr has failed to request a hearing on the matters contained in the said Temporary Order within thirty days of the entry of said Temporary Order and are hereby deemed to have admitted the facts alleged in the said Temporary Order.

WHEREAS, the Secretary of State, by and through his duly authorized representative, has adopted the Findings of Fact contained in the said Temporary Order as the Secretary of State's final Findings of Fact as follows:

- That Respondent, David Klahr is an individual with a last known address of 5960 W. Parker Rd., Building #278, Suite 212, Plano, Texas 75093;
- 2. That on or about November 10, 1999, Respondent David Klahr, offered and sold to at least one (1) Illinois resident, shares of stock in Buck TV.Com; Respondent represented that the aforementioned shares of stock were restricted and would be transferred or assigned to the Illinois resident after Buck TV.Com completed a "504 filing";

- That aforesaid "504 filing" was completed by Buck TV.Com on 11/17/99;
- 4. That as of this date, the aforesaid shares of Buck TV.Com have not been transferred or assigned to the aforesaid Illinois resident;
- 5. That each of the above-referenced shares of stock is a security as that term is defined pursuant to Section 2.1. of the Illinois Securities Law of 1953 [815 ILCS 5/1 et seq.] (the "Act");
- 6. That pursuant to Section 11.C of the Act, an inquiry letter was sent to Respondent on October 24, 2002, and was received by the Respondent on October 29, 2002;
- 7. That Section 5 of the Act provides, <u>inter</u> <u>alia</u>, that all securities except those exempt under Section 3 of the Act or those offered and sold in transactions exempt under Section 4 of the Act shall be registered with the Secretary of State prior to their offer or sale in the State of Illinois;
- That Section 11.C of the Act provides, inter alia, that when it appears to the Secretary of State that the Act has been violated, he may require the person to file with the Secretary of State a statement in writing under oath as to all the facts and circumstances concerning the subject matter which the Secretary of State believes to be in the public interest to investigate;
- 9. That Section 12.G of the Act provides, inter alia, that it shall be a violation of the Act for any person to obtain money or property through the sale of securities by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading;
- 10. That Section 12.A of the Act provides, <u>inter alia</u>, that it shall be a violation of the Act for any person to offer or sell securities except in accordance with the provisions of the Act;
- 11. That Section 12.D of the Act provides, inter alia, that it shall be a violation of the Act for any person to fail to

file with the Secretary of State any document or application required to be filed under the provision of the Act;

- 12. That at all times relevant hereto, David Klahr, obtained money or property from the Illinois resident by means of an untrue statement of material fact by representing to the Illinois investor/resident that that the aforementioned shares of stock were restricted and would be transferred or assigned to the Illinois resident after Buck TV.Com completed a "504 filing", and failing to so transfer or assign said stock to the Illinois resident after the aforementioned filing took place;
- 13. That at all times relevant hereto, David Klahr failed to file an application for registration of the above-referenced securities with the Secretary of State prior to their offer or sale in the State of Illinois;
- 14. That at all times relevant hereto, David Klahr failed to file a written response to the aforementioned inquiry letter with the Secretary of State;
- 15. That at all times relevant hereto, David Klahr has continued to refuse to allow aforesaid transfer to take place and have continued to fail to provide the aforesaid Illinois resident the promised shares of Buck TV in the Illinois resident's name;
- 16. That at all times relevant hereto, David Klanr has continued to participate in ongoing sales of securities;
- 17. That at all times relevant hereto, David Klahr has continued to fail to file a reply to the aforesaid letter of inquiry as required by the Act;
- 18. That Section 11.F(2) of the Act provides, inter alia, that the Respondent's failure to request a hearing within 30 days after the date of the entry of the Temporary Order shall constitute an admission of any facts alleged therein and shall constitute sufficient basis to make the Temporary Order final;

WHEREAS, the Secretary of State, by and though his duly authorized representative, has adopted the Conclusions of Law contained in the said Temporary Order as the Secretary of State's final Conclusions of Law as follows:

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- 1. That by virtue of the foregoing, David Klahr have violated Sections 12.A, 12.D and 12.G of the Act;
- 2. That by virtue of the foregoing, the Respondent, David Klahr are subject, pursuant to Section 11.F of the Act, to an Order which permanently prohibits them from offering or selling securities in the State of Illinois.

NOW THEREFORE, IT IS HEREBY ORDERED THAT: pursuant to the authority granted by Section 11.F of the Act, David Klahr are hereby prohibited from offering or selling securities in the State of Illinois until further order of the Secretary of State.

ENTERED: This | day of / Me

, 2003

Jesse White
Secretary of State
State of Illinois

NOTICE: Failure to comply with the terms of this Order shall be a violation of the Section 12.D of the Act. Any person or entity who fails to comply with the terms of this Order of the Secretary of State, having knowledge of the existence of the Order, shall be guilty of a Class 4 felony.

This is a final order subject to administrative review pursuant to the Administrative Review Law, [735 ILCS 5/3-101 et seq.] and the Rules and Regulations of the Illinois Securities Act, [14 Ill. Admin. Code Ch. I, Section 130.1123]. Any action for Judicial Review must be commenced within thirty-five (35) days from the date a copy of this Order is served upon the party seeking review.

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Attorney for the Secretary of State: Johan Schripsema Illinois Securities Department 520 South Second Street, Suite 200 Springfield, Illinois 62701 Telephone: (217) 524-1688